

Corporate Finance

TD South Tower 79 Wellington Street West Suite 2010, P.O. Box 104 Toronto, ON M5K 1G8

T: 416.649.8100 F: 416.649.8101 fticonsulting.com

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2383996
Estate No.: 31-2383996

FORM 68

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)
IN THE MATTER OF THE BANKRUPCTY OF GOLFSMITH INTERNATIONAL HOLDINGS GP INC.

Take Notice that:

- 1. GOLFSMITH INTERNATIONAL HOLDINGS GP INC. filed an assignment on the 31st day of May 2018, and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on June 18th, 2018 at 2 o'clock pm at the office of Osler, Hoskin & Harcourt LLP, at 100 King Street West, 63rd Floor, Toronto, Ontario, M5X 1B8.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 31st day of May 2018.

FTI Consulting Canada Inc.

In its capacity as Trustee of the estate of GOLFSMITH INTERNATIONAL HOLDINGS GP INC., and not in its personal or corporate capacity.

Per:

Paul Bishop

Re Bois